Environmental, Social & Governance Analysis (ESG)

Power Your Analysis

- Environmental, social and governance data, commonly referred to as ESG, measures of valuation risk derived from a company’s operational decisions, HR policies and practices, and corporate governance structures.

- Investors and corporate executives are increasingly embracing the concept that ESG information – resource efficiency, good community relations, training and developing the workforce, and board/committee structures, for example – many directly impact companies' reputation, value and performance. Governments, regulatory bodies and exchanges are encouraging more ESG data disclosure and, crucially, the standardization and verification of ESG data disclosure.

- **Environmental:** Carbon Emissions, Climate Change Effects, Pollutions, Waste Disposal, Renewable Energy, Resource Depletion

- **Social:** Supply Chain, Discrimination, Political Contributions, Diversity, Human Rights, Community Relations

- **Governance:** Cumulative Voting, Executive Compensation, Shareholders’ Rights, Takeover Defense, Staggered Boards, Independent Directors
# ESG Functionality Map

## Basic Equity Analysis
- FA <GO> - Summary templates with ESG per security data
- CF <GO> - Integrated Annual Reports, Corporate Responsibility Reports and Proxy Statements
- PGEO <GO> - Product and Geographic Segmentation
- FLDS <GO> - Field Finder
- CAST <GO> - Capital Structure
- XLTP XSCR <GO> - ESG – Performance Scorecard
- XLTP XECR <GO> - ESG Country Risk Tool

## ESG Integration Techniques
- RV <GO> - Peer Group Analysis
- EQS <GO> - Equity Screening
- ESCO <GO> - Equity Scoring/Ranking Model
- SPLC <GO> - Supply Chain Analysis
- PORT <GO> - Portfolio Performance and Characteristic Analysis
- HFA <GO> - Historical Portfolio Analysis
- XLTP XEEV <GO> - ESG Valuation Tool

## Corporate Governance Analysis
- XLTP XECA <GO> - Executive Compensation Analyzer
- MGMT <GO> - Management Profile
- MGSN <GO> - Management Snapshot
- BIO <GO> - People Profiles
- PHDC <GO> - Custom Holdings Search
- OWN <GO> - Ownership Summary and Trading Activity
- CACT <GO> - Corporate Action Calendar

## Analysis of Funds, Bonds and Indices
- FSRC <GO> - Socially Responsible fund search
- SRCH <GO> - Green Bonds Search
- PLAN <GO> - Pension Plan Search
- PRST <GO> - Public Portfolio Search
News, Research & Contribution
BI ESG <GO> - Bloomberg Intelligence ESG Research
TOP ESG <GO> - Top Environmental, Social and Governance News
BI REGU <GO> - Bloomberg Intelligence Regulation Research
NRS <GO> - News Sentiment
RES <GO> - Research Search Engine
NT <GO> - News Trends

Bloomberg New Energy Finance
BNEF <GO> - BNEF Home Page
WVAL <GO> - BNEF Wind Asset Valuation
NEFQ <GO> - BNEF Renewable Energy Explorer
CARX <GO> - BNEF Carbon Model Page
LCOE <GO> - Levelized Cost of Energy
PVSM <GO> - BNEF PV Supply Model

Emissions & Carbon Risk
XLTP XCO2 <GO> - Carbon Risk Valuation Tool
EMIS <GO> - Carbon Markets Menu
GETS <GO> - EU Emission Trading Scheme
BMAP <GO> - Map Energy Assets & Commodities
ECAL <GO> - Carbon Markets Events
ALTM <GO> - Alternative Energy Monitor

Legal & Regulatory Information
BLAW <GO> - Bloomberg Law
LITI <GO> - Company Litigation Summary
DCKT <GO> - Litigation Analytics
BLRW <GO> - Bloomberg Report Writer
BGVW <GO> - Bloomberg Government Web

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